

**PT GARUDA INDONESIA (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran - 5/4 - Schedule

**CATATAN ATAS LAPORAN KEUANGAN
KONSOLIDASIAN**

31 DESEMBER 2024 DAN 2023

(Dinyatakan dalam Dolar AS, kecuali dinyatakan lain)

**NOTES TO THE CONSOLIDATED
FINANCIAL STATEMENTS**

31 DECEMBER 2024 AND 2023

(Expressed in US Dollars, unless otherwise stated)

1. INFORMASI UMUM (lanjutan)

c. Komite Audit, Sekretaris Perusahaan dan Audit Internal (lanjutan)

	2024
Komite Audit:	
Ketua	Timur Sukirno
Wakil Ketua	Fadjar Prasetyo Glenny Kairupan Chairal Tanjung
Anggota	M.Z.Abidin
Sekretaris Perusahaan	Dawny Rachella Tahar
Audit Internal	Mitra Piranti Adha Mahmeru Bala Putra

d. Penawaran umum efek dan aksi korporasi lain Perusahaan

Penawaran efek saham

Ringkasan aksi korporasi Perusahaan yang mempengaruhi saham yang diterbitkan dan dicatatkan di Bursa Efek Indonesia sejak tanggal penawaran umum perdana sampai dengan 31 Desember 2024 adalah sebagai berikut:

Surat efektif/ Effective letters	Tanggal pencatatan/ Listed date	Keterangan/Description	Total modal ditempatkan dan disetor/ Total issued and paid-up capital	
			Rp	USD
S-325/BL/2011 tertanggal 1 Februari 2011/ S-325/BL/2011 dated 1 February 2011	11 Februari 2011/ 11 February 2011	Penawaran umum perdana sejumlah 4.400.000.000 saham Seri B dengan harga penawaran Rp750 per saham dan nilai nominal Rp500 per saham/ Initial public offering of 4,400,000,000 Series B shares with offering price of Rp750 per share and par value Rp500 per share	3,300,000,000,000	364,359,060
S-171/D.04/2014 tertanggal 21 Maret 2014/ S-171/D.04/2014 dated 21 March 2014	8 April 2014/ 8 April 2014	Penawaran umum terbatas sejumlah 3.227.930.663 saham Seri B dengan harga penawaran Rp460 per Saham/Limited public offering of 3,227,930,663 Series B shares with offering price of Rp460 per share	1,484,848,091,180	163,684,832
S-07414/BEI.PP2/11-2016 tertanggal 30 November 2016/ S-07414/BEI.PP2/11-2016 dated 30 November 2016	6 Desember 2016/ 6 December 2016	Penyertaan modal negara tanpa hak memesan efek terlebih dahulu sebanyak 17.649.621 saham Seri B dengan harga pelaksanaan Rp476 per saham/ The Government exercised equity participation without preemptive rights of 17,649,621 Series B shares with exercise price of Rp476 per share	8,401,219,715	893,381
S-10495/BEI.PP2/12-2022 tertanggal 9 Desember 2022/ S-10495/BEI.PP2/12-2022 dated 9 December 2022	28 Desember 2022/ 28 December 2022	Penambahan modal dengan hak memesan efek terlebih dahulu (PMHMETD) sebanyak 39.788.136.675 saham Seri C dengan harga pelaksanaan Rp196 per saham/ Additional share capital with pre-emptive rights of 39,788,136,675 Series C shares with exercise price of Rp196 per share	7,798,474,788,300	498,018,698
		Penambahan modal tanpa hak memesan efek terlebih dahulu (PMTHMETD) sebesar 20.704.030.092 saham Seri C dengan harga pelaksanaan Rp196 per saham/ Additional share capital without pre-emptive rights of 20,704,030,092 Series C shares with exercise price of Rp196 per share	4,057,989,898,032	259,147,449
		Penambahan modal hasil konversi OWK sejumlah 5.102.040.816 Saham Seri C dengan harga penawaran Rp196 per saham/Additional share capital resulting OWK conversion of 5,102,040,816 Series C shares with offering price of Rp196 per share	999,999,999,936	63,861,038

Seluruh saham Seri B dan C Perusahaan masing-masing sejumlah 25.886.576.253 dan 65.594.207.583 saham telah dicatatkan pada Bursa Efek Indonesia pada akhir periode pelaporan.

1. GENERAL INFORMATION (continued)

c. Audit Committee, Corporate Secretary and Internal Audit (continued)

	2023
Audit Committee:	
	Chairman
	Vice Chairman
	Members
	Corporate Secretary
	Internal Audit

d. Public offering of securities and other corporate actions of the Company

Offering of share securities

A summary of the Company's corporate actions which affects its issued and listed shares in Indonesia Stock Exchange since its initial public offering up to 31 December 2024 is as follows:

All of the Company's Series B and C shares each 25,886,576,253 and 65,594,207,583 shares, were listed on the Indonesia Stock Exchange at the end of the reporting period.

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1. INFORMASI UMUM (lanjutan)

**d. Penawaran umum efek dan aksi korporasi lain
Perusahaan (lanjutan)**

Penawaran efek utang

Perusahaan juga melakukan aksi korporasi penerbitan efek utang sebagai berikut:

Efek utang/ Debt securities	Tanggal efektif/ Effective date	Bursa pencatatan/ Listed in	Tanggal pencatatan/ Listed date	Mata uang/ Currency	Jumlah ditawarkan/ Offered amount
Kontrak Investasi Kolektif Efek Beragun Aset/ Collective Investment Contract of Asset Backed Securities	Juli/ July 2018	Bursa Efek Indonesia/ Indonesia Stock Exchange	31 Juli/ July 2018	Rp	2,000,000,000,000
Obligasi Garuda Indonesia/Garuda Indonesia Bond	Desember/ December 2022	Bursa Singapura (SGX-ST)/ Singapore Exchange (SGX-ST)	28 Desember/ December 2022	USD	624,211,705
Garuda Indonesia Global Sukuk Limited/Garuda Indonesia Global Sukuk Limited	Desember/ December 2022	Bursa Singapura (SGX-ST)/ Singapore Exchange (SGX-ST)	28 Desember/ December 2022	USD	78,019,580

e. Struktur Grup

Perusahaan memiliki kepemilikan saham baik secara langsung maupun tidak langsung atas entitas-entitas berikut:

1. GENERAL INFORMATION (continued)

d. Public offering of securities and other corporate actions of the Company (continued)

Offering of debt securities

The Company also did corporate actions for the following debt securities offerings:

e. The Group's structure

The Company has direct and indirect ownership interests in the following entities:

Entitas anak/Subsidiaries	Domisili/ Domicile	Kegiatan usaha utama/ Main business activities	Persentase kepemilikan efektif/ Percentage of effective ownership		Tahun operasi komersial/ Start of commercial operation	Jumlah aset sebelum eliminasi/ Total assets before elimination	
			2024	2023		2024	2023
Kepemilikan langsung/ Direct ownership							
Garuda Indonesia Holiday France S.A.S ("GIHF")	Paris	Biro perjalanan wisata, penjualan tiket, dan jasa penyewaan pesawat/ Travel agent, ticketing service and aircraft rental service	100.00	100.00	2014	2,005,996,330	2,153,970,786
PT Garuda Maintenance Facility Aero Asia Tbk. ("GMFAA")	Jakarta	Perbaikan dan pemeliharaan pesawat terbang/ Aircraft maintenance and overhaul	89.99	89.99	2002	424,738,032	450,021,103
PT Citilink Indonesia ("CI")	Jakarta	Jasa angkutan udara/ Air transportation services	99.99	99.99	2012	2,090,817,392	2,098,270,854
PT Aero Wisata ("AWS")	Jakarta	Hotel, jasa boga dan penjualan tiket/ Hotel, catering, ticketing services	99.99	99.99	1973	226,148,348	208,522,483
PT Aero Systems Indonesia ("ASI")	Jakarta	Penyedia teknologi informasi/ Information technology services	99.99	99.99	2005	4,565,213	4,937,626
PT Sabre Travel Network Indonesia ("STNI")	Jakarta	Penyedia jasa sistem komputerisasi reservasi/ Computerised reservation system services provider	95.00	95.00	1996	10,318,669	9,604,755
Kepemilikan tidak langsung/ Indirect ownership							
PT Aerofood Indonesia ("ACS")	Jakarta	Jasa boga pesawat/ Aircraft catering services	99.99	99.99	1974	87,086,614	74,820,431
PT Aerotrans Services Indonesia ("ATS")	Jakarta	Jasa transportasi/ Transportation services	99.99	99.99	1989	34,870,699	33,355,497
PT Mirtasari Hotel Development ("MHD")	Denpasar	Hotel	99.99	99.99	1974	27,084,572	24,898,276
PT Aero Globe Indonesia ("AGI")	Jakarta	Biro perjalanan wisata/ Travel agent	99.99	99.99	1967	26,168,933	25,788,951
Garuda Orient Holidays Japan Co, Ltd ("GOHJ")	Jepang/ Japan	Biro perjalanan wisata/ Travel agent	60.00	60.00	2009	1,684,780	1,540,153
PT Aerojasa Cargo ("AJC")	Jakarta	Jasa kargo/Cargo services	60.00	60.00	2003	9,076,562	4,440,439
PT Garuda Daya Pratama Sejahtera ("GDPS")	Jakarta	Penyediaan dan pengelolaan ketenagakerjaan/ Provision and management of employment	91.00	91.00	2019	1,885,028	5,841,197
PT Belitung Intipерmai ("BIP")	Jakarta	Hotel	99.99	99.99	Dalam tahap pengembangan/ Development stage	2.56	-
PT Bina Inti Dinamika ("BID") ¹⁾	Bandung	Hotel	60.00	60.00	1989	53,804	55,186